



Member FDIC

BANK OF GUAM

THE PEOPLE'S BANK

Headquarters • P.O. Box BW • Hagåtña, Guam 96932

Tel: (671) 472-5300

Personal Financial Statement

AS OF _____ 20 _____

THE UNDERSIGNED, FOR THE PURPOSE OF PROCURING AND ESTABLISHING CREDIT FROM TIME TO TIME WITH YOU AND TO INDUCE YOU TO PERMIT THE UNDERSIGNED TO BECOME INDEBTED TO YOU ON NOTES, ENDORSEMENTS, GUARANTEES, OVERDRAFTS, OR OTHERWISE, FURNISHES THE FOLLOWING (OR IN LIEU THEREOF THE ATTACHED) WHICH IS THE MOST RECENT STATEMENT PREPARED BY OR FOR THE UNDERSIGNED AS BEING A FULL, TRUE, AND CORRECT STATEMENT OF THE FINANCIAL CONDITION OF THE UNDERSIGNED ON THE DATE INDICATED, AND AGREES TO NOTIFY YOU IMMEDIATELY OF THE EXTENT AND CHARACTER OF ANY MATERIAL CHANGE IN SAID FINANCIAL CONDITION, AND ALSO AGREES THAT IF THE UNDERSIGNED, OR ANY ENDORSER OR GUARANTOR OF ANY OF THE OBLIGATIONS OF THE UNDERSIGNED, AT ANY TIME FAILS IN BUSINESS OR BECOMES INSOLVENT, OR COMMITS AN ACT OF BANKRUPTCY, OR DIES, OR IF A WRIT OF ATTACHMENT, GARNISHMENT, EXECUTION OR OTHER LEGAL PROCESS BE ISSUED AGAINST PROPERTY OF THE UNDERSIGNED OR IF ANY ASSESSMENT FOR TAXES AGAINST THE UNDERSIGNED, OTHER THAN TAXES ON REAL PROPERTY, IS MADE BY THE FEDERAL OR STATE GOVERNMENT OR ANY DEPARTMENT THEREOF, OR IF ANY OF THE REPRESENTATIONS MADE BELOW PROVE TO BE UNTRUE, OR IF THE UNDERSIGNED FAILS TO NOTIFY YOU OF ANY MATERIAL CHANGE AS ABOVE AGREED, OR IF SUCH CHANGE OCCURS, OR IF THE BUSINESS, OR ANY INTEREST THEREIN, OF THE UNDERSIGNED IS SOLD, THEN AND IN SUCH CASE, ALL OF THE OBLIGATIONS OF THE UNDERSIGNED TO YOU OR HELD BY YOU SHALL IMMEDIATELY BE DUE AND PAYABLE, WITHOUT DEMAND OR NOTICE. THIS STATEMENT SHALL BE CONSTRUED BY YOU TO BE A CONTINUING STATEMENT OF THE CONDITION OF THE UNDERSIGNED, AND A NEW AND ORIGINAL STATEMENT OF ALL ASSETS AND LIABILITIES UPON EACH AND EVERY TRANSACTION IN AND BY WHICH THE UNDERSIGNED HEREAFTER BECOMES INDEBTED TO YOU, UNTIL THE UNDERSIGNED ADVISES IN WRITING TO THE CONTRARY.

Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock, or (4) any person or entity providing a guaranty on the loan.

PERSONAL INFORMATION - APPLICANT			PERSONAL INFORMATION - SPOUSE		
Name			Name		
Social Security Number		Date of Birth	Social Security Number		Date of Birth
U.S. Citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No		If No, are you a Lawful Permanent resident alien? <input type="checkbox"/> Yes <input type="checkbox"/> No	U.S. Citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No		If No, are you a Lawful Permanent resident alien? <input type="checkbox"/> Yes <input type="checkbox"/> No
If Non-U.S. Citizen provide alien registration number			If Non-U.S. Citizen provide alien registration number		
Drivers Licence Number		Issue Date	Drivers Licence Number		Issue Date
Expiration			Expiration		
Current Home Street Address			Current Home Street Address		
City		State	City		State
Zip Code			Zip Code		
Current Mailing Address			Current Mailing Address		
City		State	City		State
Zip Code			Zip Code		
Home Phone ()		Work Phone ()	Home Phone ()		Work Phone ()
Cell Phone ()		Other Contact ()	Cell Phone ()		Other Contact ()
Email Address			Email Address		
Employed By			Employed By		
Position or Occupation		Number of Years	Position or Occupation		Number of Years
If employed less than 2 years, please list previous employer		Number of Years	If employed less than 2 years, please list previous employer		Number of Years

ASSETS (Attach Schedules if Necessary)	MARKET VALUE	LIABILITIES (Attach Schedules if Necessary)	MONTHLY PAYMENTS	CURRENT BALANCE
Cash in _____		Notes payable		
Cash in _____		1. _____		
Retirement Accounts		2. _____		
Equity in Business Owned _____		3. _____		
Equity in Business Owned _____		4. _____		
Accounts Receivable _____		5. _____		
Notes Receivable-From _____		6. _____		
Listed Stocks and Bonds		Real Estate indebtedness (Schedule A)		
Life Insurance -Cash Surrender Value (Schedule C)		1. _____		
Autos _____		2. _____		
Autos _____		3. _____		
Autos _____		4. _____		
Autos _____		5. _____		
(Year - Make) (Year - Make)		Other Liabilities (describe)		
Real Estate (Schedule A)		1. _____		
Other Assets		2. _____		
1. _____		3. _____		
2. _____		4. _____		
3. _____		5. _____		
4. _____		TOTAL LIABILITIES		
5. _____		NET WORTH		
TOTAL ASSETS		TOTAL		

ANNUAL INCOME		ANNUAL EXPENDITURES (Excluding Ordinary Living Expenses)	
Salary _____		Real Estate payment (s) _____	
Salary (wife or husband) _____		Rent _____	
Securities Income _____		Income Taxes _____	
Rentals _____		Insurance Premiums _____	
Other (describe) _____		Property Taxes _____	
1. _____		Other (describe - include installment payments other than real estate) _____	
2. _____			
TOTAL INCOME		TOTAL EXPENDITURES	

LESS - TOTAL EXPENDITURES _____
NET CASH INCOME _____ (exclusive of ordinary living expenses)

What assets in this statement are in joint tenancy? _____ Name of other Party _____
Have you filed homestead? _____
Are you a guarantor on anyone's debt? _____ If so, give details _____
Are any encumbered assets or debts secured except as indicated? _____ If so, please itemize by debt and security _____
Do you have any other business connections? _____ If so, give details _____
Are there any suits or judgments against you? _____ Any pending? _____
Have you gone through bankruptcy or compromised a debt? _____
Have you made a will? _____ Number of Dependents _____

Schedule A - Real Estate (Attach Schedule if Necessary)				
LOCATION AND TYPE OF IMPROVEMENT	TITLE IN NAME OF	ESTIMATED VALUE	AMOUNT OWING	TO WHOM PAYABLE
1				
2				
3				
4				

Schedule B - Stocks and Bonds (Attach Schedule of Necessary)			
NUMBER OF SHARES AMOUNT OF BONDS	DESCRIPTION	CURRENT MARKET ON LISTED	ESTIMATED VALUE ON UNLISTED

If additional space is needed for Schedule A and/or Schedule B, list on separate sheet and attach.

Schedule C - INSURANCE			
Life Insurance \$ _____	Name of Company _____	Beneficiary _____	
Automobile Insurance:			
Public Liability - yes	no	Property Damage - yes	no
Comprehensive Personal Liability - yes	no		

Schedule D - Schedule of Debts				
LENDER	ORIGINAL AMOUNT	CURRENT BALANCE	MONTHLY PAYMENT	COLLATERAL
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

Federal law requires us to obtain, verify, and record information that identifies each person who opens an account, in order to help the government fight the funding of terrorism and money laundering activities. To process the application, we must have your name, street address, date of birth, and other identifying information, and we may ask for identifying documents from you as well.

I/We authorize Bank of Guam to make whatever credit inquiries it deems necessary in connection with this credit application or in the course of review or collection of any credit extended in reliance on this application to include borrowers or guarantors of loans. I/We authorize and instruct any person or consumer reporting agency to compile and furnish Bank of Guam any information that it may have or obtain in response to such credit inquiries and agree that such information, along with this application, shall remain Bank of Guam's property whether or not credit is extended.

The undersigned certifies that the above statement for in lieu thereof, the attached statement, as the case may be and supporting schedules, both printed and written, give a full, true, and correct statement of the financial condition of the undersigned as of the date indicated.

Print Name Signature Date

Print Name Signature Date